



# SAFE PASSAGE SAVES LIVES.

[savepeoplesavewildlife.org](http://savepeoplesavewildlife.org)

## MAKE A GIFT OF STOCK

*Giving to Save People Save Wildlife with stock ensures you maximize your impact through tax efficiency.*

Making a stock gift is a great, easy, and tax-smart way to invest in Save People Save Wildlife (SPSW). Gifts of appreciated securities can save you taxes more than once. You can generally deduct the full fair market value of appreciated long-term assets you've held for over a year, such as stocks, bonds, or mutual funds. Appreciated assets can be among the most tax-advantaged items to contribute to charity because you can potentially eliminate capital gains tax liability on their sale and enjoy a current-year tax deduction.

The following form is to help you facilitate the delivery of your gift of stock to Save People Save Wildlife. We will need the information outlined to assist you in processing your stock gift.

Once the form has been submitted SPSW's brokerage will reach out to you with our account number, DCT number, and tax ID number.

**Stocks are to be transferred to Save People Save Wildlife through your broker to:**

Save People Save Wildlife's brokerage account at  
Shepherd Financial Partners LPL with Sam Shepherd

For any additional assistance, please contact  
Save People Save Wildlife at [info@savepeoplesavewildlife.org](mailto:info@savepeoplesavewildlife.org)



## STOCK GIFT TRANSMITTAL FORM

When making a gift of stock, please alert Save People Save Wildlife in advance so that your gift will be appropriately credited when received, and that we may provide an accurate and timely gift acknowledgment.

This form is to help you facilitate the delivery of your gift of stock to Save People Save Wildlife. We will need the following information to assist you in processing your stock gift.

When you have completed this form, please send it via email to Save People Save Wildlife [info@savepeoplesavewildlife.org](mailto:info@savepeoplesavewildlife.org) with the subject line: Make A Gift Of Stock

Date: \_\_\_\_\_

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Purpose of Gift: \_\_\_\_\_

Name of stock to be transferred: \_\_\_\_\_

Stock symbol: \_\_\_\_\_ Number of shares: \_\_\_\_\_

Stock brokerage firm: \_\_\_\_\_

Stockbroker's name & phone: \_\_\_\_\_

Stockbroker's email: \_\_\_\_\_

If you have a stock certificate(s) in your possession or would like to gift restricted stock or a mutual fund, please contact SPSW leadership:

**Save People Save Wildlife**  
6300 Sagewood Drive Suite H #647  
Park City, Utah 84098  
Email: [info@savepeoplesavewildlife.org](mailto:info@savepeoplesavewildlife.org)